

HUNSI Bond emission – HUNSI Bond 001-2008

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Chapter 1 - Summary of HUNSI

HUNSI is a T2 manufacturing corporation. Our goal is to mass produce for high demand markets such as Jita and similar areas/markets. We also sell items at border regions for profit maximization. HUNSI at the moment specializes in a selected group of T2 mods and T2 ships.

HUNSI homepage: <http://hunsi.publishpath.com/>

Chapter 2 - Corporate governance

HUNSI has a board of directors that run the day to day operations, each director now holds 25% of HUNSI stocks, representing their ownership of the business.

List of Directors:

Assens Letta

Gustaff

Lord Prime

Ironlord

Each director is in charge of a given are and decision are taken by consensus thru board meetings.

Chapter 2 - Current business/bond emission

The current bond emission aims to consolidate the existing debt with EBANK and to raise enough capital in order to start a venture in Jump Freighters.

Atm market prices are still fluctuating too much, and exact description of expected or estimated profits would still be hard to grasp for us or at the very least a shot in the dark.

Jump freighters will however enable HUNSI to invest heavily in out of empire sales operations with lesser risk. This scenario is based on an appreciation of what would be best, to sell the J.F. at the point or use them in house for operation expansion.

Even not considering all of the above market considerations, HUNSI is not a out of the blue corporation, the existing business operations are more than able to pay up for the commitments this bond emission sets on us.

Average monthly sales for the whole operation are roughly 20B worth per month. As for the profits from these operations we would not like to disclose them unless running an IPO.

In the event a member (or several) asks for an audit to verify the above statements we would be happy to comply with a 3rd party audit.

We also request that EBANK discloses all the information regarding the current loan and previous ones that HUNSI has with EBANK, including payments on the aforementioned loans.

Chapter 3 - Business plan

The current bond emission seeks to accomplish 2 main goals:

- 1- consolidation of current debts
- 2- Long term investment into current operations and further expansion of those operations.

The capital will be used as such:

- 3.0B -> EBANK loan repayment
- 1.0B -> Freighter Bpc's acquisition
- 3.5B -> Diverse investment in components, adv. Reactions and T1 BPO's

Chapter 4 - Bond emission phases and details

Bond holding corp. -> HUNSI Bond 001-2008

Bond holding corp. ticker -> HB001

Holding corp. CEO -> Zedar Celtson

Total number of bonds -> 7.497

Price per bond -> 1.000.000 isk (1M isk)

Anticipated market capitalization -> 7.498.000.000 isk (7.497B isk)

Bond maturity -> 20th of June 2008

Monthly coupon rate (per bond) -> 6.5%

Monthly coupon payment -> 65.000 isk (per bond)

Principal amount -> 1M per coupon

Bond schedule breakdown:

10/01/2008 to 20/01/2008 -> subscription period

15/02/2008 to 20/02/2008 -> 1st coupon payment

15/03/2008 to 20/03/2008 -> 2nd coupon payment

15/04/2008 to 20/04/2008 -> 3rd coupon payment

15/05/2008 to 20/05/2008 -> 4th coupon payment

15/06/2008 to 20/06/2008 -> 5th coupon payment + Principal payment

Chapter 5 - Statement of assets

(Not including supply's and consumable stocks such as minerals and such)

3 large POS in empire (safe space)

2 medium POS in empire

1 small POS in empire

9 Advanced mobile labs

21 Mobile labs

20 Rapid equipment assemble arrays

Hammerhead II BPO

2 Raven BPO's

1 Scorpion BPO

1 Tempest BPO

1 Typhoon BPO

1 Drake BPO

1 Ferox BPO

1 Prophecy BPO

1 Charon BPO

1 Obelisk BPO

2 Capital cargo bay BPO's

2 Capital construction parts BPO's

1 Capital propulsion Engine BPO

1 Capital armor plates BPO

Chapter 6 - How to subscribe

post on sales thread and send the isk to Zedar Celtson (CEO of the holding corp. that

will emit the shares for this bond)

The number of shares shall be sent to you in 24h (or the isk returned if there are no more bonds available) according to number you wish to buy, 1 share = 1M

Chapter 8 - Exit Strategy

Exit strategy will be possible in 2 forms:

- 1- at the bond maturity
- 2- by trading it in the exchanges that will transaction the bonds, thus far RESX as informed that this will be possible, after bond emission everything in our power will be done to make this possible, talks with EGSEX are also being thought of in order to provide a fast exit to the investors needing it.

HUNSI reserves itself the right to anticipate the maturity date, in such event it will assume the form of a 100% “buyback” where the principal will be returned and the payment of any outstanding coupons will be paid at 100% rate.

Chapter 7 - FAQ

Q: How do I know this isn't a scam?

A: you don't, the possibility of being a scam is always a reality, what we have working for us is that we have been working for some time as a corp. (and before in The Huns before they closed) and have the needed know-how as well as having had private money (EBANK loan) that we have paid off to some extent and have not run off with it.

Q: How do you know you'll be successful?

A: having been a successful business so far I would see no reason that things turn bad, in the event of primary business collapse we still have enough funds to pay off any debt.

Q: What's your background?

A: I have been CEO of HUNSI for 7 months, prior to that i was the CEO of The Huns, a 0.0 corporation that was in some alliances including Huzzah Fed. and Ka-Tet, I have gained some know-how on those ventures and a selected part of the team is now inside HUNSI.

Q: If the Huns were successful why did they end?

A: The Huns were a 0.0 project based on the assumption that it was a communist corp., HUNSI is a purely industrial corp. based on a 100% capitalistic system.

Q: What if someone War Decs HUNSI?

A: in the event someone war decs HUNSI we have alts in place to allow of cargo to whatever place in space without jeopardizing our industrial operations.